

Code **DRH**
Company name Dream House Investment Corporation
Date 04/23/2018
Subject Resolution on the 2018 AGM

Content:

On April 20, 2018, Dream House Investment Corporation announces Resolution of Annual General Meeting 2018 as follows:

1. Approving the business result in 2017:

Unit: dongs

Content	Actual 2016	Plan for 2017	Actual 2017	% Ratio of actual 2016	% Ratio of actual 2017/plan 2017
Net revenue	106,388,123,021	492,000,000,000	129,634,047,344	122%	26%
Financial income	65,837,778,540	20,200,000,000	50,204,265,288	76%	249%
Net operating profit	61,697,849,505		80,585,554,508	131%	
Other income	19,895,351,154		(2,239,814,895)	(11%)	
Profit before tax	81,593,200,659	98,800,000,000	78,345,739,613	96%	79%
Profit after tax	69,498,728,792		68,562,639,295	99%	
EPS	1,554		1,350	87%	

2. Approving the business plan in 2018:

Unit: million dongs

Content	2017	Plan for 2018
Revenue of sales and services	129,634	1,100,230
Profit before tax	78,346	180,038

3. Approving the report on the Board of Directors activities.
4. Approving the report on the Directorate activities.
5. Approving the report from the Supervisory Board.
6. Approving the audited financial statements in 2017 by Vietnam Ernst & Young Company Limited.
7. Approving the profit distribution in 2017:

No.	Content	2017
1	Profit after tax of 2017 (Audited consolidated financial statements)	68,562,639,295
2	Profit after tax of 2017 (Audited separate financial statements)	24,237,660,634
3	Funds	
	Development and Investment Fund: 10%	2,423,766,063
	Welfare and Reward Fund: 15%	3,635,649,095
	Bonus to the Board of Directors and Supervisory Board : 2%	1,371,252,786
4	Remaining profit after tax after distribution	16,806,992,690

8. Approving the remuneration of the Board of Directors and Supervisory Board in 2017 & plan for 2018:
 - In 2017: 1,371,252,786 dongs
 - In 2018: 2% consolidated profit after tax.
9. Approving the list of auditing companies to audit financial statements in 2018:
 - Vietnam Ernst & Young Company Limited;
 - Vietnam Price Waterhouse Coopers Company Limited;
 - Vietnam Deloitte Company Limited;
 - UHY ACA Auditing and Consultancy Company Limited.
10. Approving to amend and supplement its charter.
11. Approving the position of Chairman of BODs cum CEO.
12. Approving to change its name from Dream House Investment Corporation (short name: Dream House Corp) to DRH Holding JSC (short name: DRH Holding).
13. Approving the charter and Corporate Governance Regulation.
14. Approving the stock issuance to raise capital from the owner's equity and stock issuance under ESOP:
 - Expected issue volume: 12,000,000 shares; in which:
 - + Stock issuance to raise capital from the owner's equity: 9,800,000 shares;
 - + Stock issuance under ESOP: 2,200,000 shares
 - Par value: 10,000 dongs/share
 - Total value (based on par value): VND120,000,000,000
 - Total proceeds from offering: VND22,000,000,000
 - Time of implementation: expected in 2018
 - Charter capital after offering: VND610,000,000,000 (equivalent to 61,000,000 shares).
 - Plan the stock issuance to raise capital from the owner's equity:

+ Exercise ratio: 10:2 (Shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 02 new shares.)

+ Expected issue volume: 9,800,000 shares

- Stock issuance under ESOP:

+ Expected issue volume: 2,200,000 shares

+ Par value: 10,000 dongs/share

+ Total value (based on par value): VND22,000,000,000

15. Approving to amend and supplement its charter.

16. Approving the additional listing of shares on Hochiminh Stock Exchange.

17. Approving the additional election of Mr. Vo Cong Hoang as member of BODs.

18. Approving the report on the use capital after offering.